



# Ghaf Capital Partners

The most trusted & reputable  
blockchain only private capital in Dubai, U.A.E

[www.ghafcapital.ae](http://www.ghafcapital.ae)

# About Us

GHAF Capital Partners is one of the first locally managed blockchain / Web 3 only private capital firms based in Dubai, U.A.E & acts as an extended version of the team of all their partners and portfolio of companies so as to add value as strategic partners and growth accelerators.

For us at GCP, we believe it is the perfect formula for a firm to base its values & strategies on to help achieve the goals and objects of the companies.

The name was inspired by the beauty and characteristics of the Ghaf tree

Known for its strong roots, extreme self-sustenance, essential source of shade, food & medical supplies for all species, being one of the only evergreen trees in the harsh conditions of the desert.



# Our Mission

## What we stand for?

We are a firm based on relationships and partnerships and strive only for excellence and nothing else.  
We strike at our goals and we prove our trust!



## Our mission is simple

Our motivated team will work closely with our partners to ensure the greatest chance of success of their projects

We want to invest in the best teams & start-ups in the blockchain industry to offer the world a new, smarter way of life

We have a highly skilled team whose main focus is to create effective value-added partnerships and working with the best companies and help achieve the greatest value creation in the sector.

# Our Vision



To become the most trusted and reputable blockchain financial and growth partners for entrepreneurs and business partners.

# Our Promise



Inclusion into our vast network and deep-rooted knowledge in the MEA region, along with introductions to potential partners, customers, users and strategic investors in FMCG, Retail, Hospitality, and other blockchain projects. We also offer follow-on investments on a case-by-case basis.

# What we can do for you

Everything in our power to ensure success of your venture. We support our partners the same as if they were part of our family. We suggest you approach us as early as possible, we would like to start getting to know you, your project and building a relationship with you even before our first official meeting. We prefer our projects to think of us as if we are an extended version of their team and a bridge into the U.A.E. All our projects will have access to our network. We also support with introductions but not limited to:

1. Exchange listings
2. Market Makers
3. Launch Pads
4. Marketing Agencies & KOLs
5. Our portfolio of companies
6. Developers
7. Artists



# How we can support



## Fundraising

This includes help with fundraising both internally and externally through our dedicated investor networks.



## Networking

Accessing key decision makers in relevant companies and industries, including regulators where necessary, helping with business development planning and execution and helping find the best talent as you grow.



## Marketing

Support and access to our dedicated team of marketing experts and connections with top influencers, both in blockchain and traditional industries, our goal is to give you the platform and reach you need for your project to flourish



## Support

Whether your project requires human capital, office space, technical analysis, risk management, reporting or anything else, our team is always ready, and capable to support you.

# What we look for

GHAF Capital Partners is looking for: early stage, next-generation, industry changing blockchain projects, as well as later stage and well-established companies with a strong background and team from the industry whose plan is revolutionize the industry.



# Our Milestones - 2021

**Q1**



Company Formed.

**Q2**



**INVESTMENTS / PARTNERSHIPS**

Dtravel - Round 1 & Round 2  
Guild of guardians  
Epic Prime

**Q3**



**INVESTMENTS / PARTNERSHIPS**

Mars 4

**Q4**

**INVESTMENTS / PARTNERSHIPS**



Coinlink  
Defy Trends  
Hashstack  
Gaimin  
Deliq Finance

Safle  
1inch Network  
ChainPort  
Dappio  
Meta Metaverse

Starly  
Geojam  
GamiFi  
MetaGaming Guild  
Wizardia

Hubertus joins the family  
Space  
Partisia Blockchain  
AAG Ventures  
Spark

Polygon  
Cross The Ages  
EX Sports  
MetaverseMe

Themis  
Ignite Tournaments  
NeoFi  
VAST

# Our Milestones - 2022

## Q1-Q4

### INVESTMENTS / PARTNERSHIPS



FOTA  
FLUID Finance  
Mavryk Finance  
Astra  
Chai  
Redux Protocol

Plagood  
reBASE  
Alethea AI  
Boba Network  
Dapi

LaunchBlock  
Coinmara  
Newcoin  
Astra Protocol  
Axes Metaverse

META CITY  
Walken  
Solstarter  
Smoothie  
SithSwap

STE  
Muon Network  
LayerZero  
Virtue Alliance  
Shardeum

Blockswap Network  
Gunzilla Games  
SupraOracles  
metaENGINE  
Gather Network

# Our Milestones - 2023

## Q1-Q4

### INVESTMENTS / PARTNERSHIPS



Bluwahle

DRIFE

Hydro



Digital Art

Self Sovereign  
Identity

Non Sovereign  
Money

**OUR  
INTERESTS**

Gaming & AI

Open Finance

Entertainment

# Our Portfolio

Over 78 Strategic Investments & Counting



The 1inch Network unites decentralized protocols whose synergy enables the most lucrative, fastest and protected operations in the DeFi space.



Polygon is a protocol and a framework for building and connecting Ethereum-compatible blockchain networks. Aggregating scalable solutions on Ethereum supporting a multi-chain Ethereum ecosystem.



Centralized Exchange for Africa by Africa backed by the biggest in the industry.



LayerZero is an Omnichain Interoperability Protocol.



Lower gas, faster, secured in Ethereum, supercharged with hybrid compute.



**DTRAVEL**

Dtravel is building the world's first sharing economy by the people for the people.



Guild of Guardians is a mobile RPG where players can turn their gaming passion into assets.



Shardeum is an EVM-based, linearly scalable smart contract platform that provides low gas fees forever while maintaining true decentralization and solid security through dynamic state sharding.

# Our Portfolio

Over 78 Strategic Investments & Counting



First Revenue Generating NFT  
in the Universe!



Premium in-game experiences,  
digital items & more.

## COINLINK

Coinlink is a multichain DeFi  
platform that connects all DeFi  
services on Ethereum, Cardano,  
Polygon and BSC and make using  
them as simple as checking into  
your mobile banking account.

## safile

Next-Gen identity wallet and  
composite blockchain infra  
provider for the decentralised  
cryptoverse, governed by the  
community.

## STARLY

We are creating a space for  
artists, collectors and NFT  
creators to build their own NFT  
games and economies around  
collectible cards.



## Themis

The only NFT collateral lending  
protocol that you will ever need.  
Lend, borrow, stack yields,  
auctions and leverage on your  
UNI-V3 NFTs.



## Defy Trends

Defy Trends provide crypto  
traders & investors with in-depth  
market analytics to make the  
best decisions.

## geojam

An economy where artists, creators,  
and fans can earn together and  
generate value for experiencing  
moments together.

Ghaf Capital Partners

# Our Portfolio

Over 78 Strategic Investments & Counting



Define who you want to be, meet the best people all around the world and build your life and career in a stunningly realistic 3D world created by anyone of us.



## Ignite Tournaments

Ignite Tournaments is the world's first play-to-earn mobile esports tournament organization and streaming platform with payouts in crypto and NFTs.



## Hashstack

Hashstack is DeFi's only under-collateralised lending solution for the retail. Autonomous financial products for an increasingly borderless world.



ChainPort is a next-gen hard-security blockchain bridge that lets you hop across chains at a click.



GamiFi is an IDO launchpad built for the metaverse where builders & founders get funded by the community.



Partisia Blockchain is built for trust, transparency, privacy, and speed of light finalization by combining secure multiparty computation (MPC) and blockchain.



Cross The Ages is a dynamic universe in where fantasy and science fiction come together and clash. More than a game, 65 artists and 107 involved in the project trading card game.



NeoFi was started to introduce traditional investors towards passive investments in the cryptocurrency markets. Build a diversified long-term portfolio of digital assets in a single click.

# Our Portfolio

Over 78 Strategic Investments & Counting



Gaimin connect the world's largest supply of GPU processing power (ie 13 billion gaming PCs), with the growing, worldwide demand for massive processing power.



Your one-stop solution that aggregates yields cross DeFi and GameFi offerings.



## MetaGaming Guild

MetaGaming Guild is a community-governed organization that leverages the use of NFTs to yield maximum benefits to its community members.



Democratizing Play-To-Earn. Create Economic Freedom Worldwide Through The Metaverse Economy.



EX Sports is a digital collectables marketplace to buy and sell NFTs of athletes from multiple sports. It allows sport fans to buy, trade and sell digital sport collectibles.



The first multimedia marketplace for buying and selling highly collectible NFTs.



Deliq Finance is a liquidity outsourcing service for Avalanche ecosystem.

## META METAVERSE

Meta Metaverse is a virtual world for Artists, Game Creators, Art Collectors, Players to create their own Metaverses and P2E NFT Games.

# Our Portfolio

Over 78 Strategic Investments & Counting



Wizardia is the most anticipated NFT P2E game in 2022. Own NFT and earn your commission.



Introducing Fair Prediction Launches (FPLs); creatively access NFT and token allocations through an immersive on-chain marketplace.



MetaverseMe is a platform for creators and users using NFT's to explore the Digital Self.



FOTA (Fight Of The Ages) is a AAA Metaverse Gaming project which is under the Hybrid of MOBA-RPG and integrated with MicrosoftMesh (MR) Technology.



LaunchBlock is next-gen borderless incubator for raising funds & scaling projects across the GameFi, NFT financing, DeFi and the entire Cryptocurrency Space.



Meta City is a metaverse of real cities with iconic buildings where the citizens play to earn \$CITY. Each city will have a different mini game in it.



STN is a fitness app developed on BSC platform, born with the mission to promote healthy lifestyle, by encouraging players to exercise daily and awarding them worthy rewards.



Blockswap network is a protocol that is bringing fixed income products to DeFi.

# Our Portfolio

Over 78 Strategic Investments & Counting

## FLUID

FLUID Finance is an AI-based c-c smart order routing protocol and liquidity aggregator enabled by FLUID's proprietary hedging pool.

## RE B 4 S 3

reBASE (Previously DROPP) is a Geo-based minting, Land, and AR, developed with usable NFTs.

## Walken

Walken is the world's first walk-to-earn game which give people a chance to make a living by playing a game and sticking to a healthy lifestyle at the same time.

## MUON NETWORK

Muon Network is empowering the metaverse economy by connecting all blockchains with a powerful, secure & decentralized node network.

## GUNZILLA™

Gunzilla Games is founded on the desire to innovate, we break down technological boundaries in pursuit of deeply engaging next-gen experiences.

## MAVRYK

Mavryk is a decentralized finance ecosystem designed for community governance and allow users to borrow, earn, and unlock the world from legacy financial systems.



## Alethea AI

Alethea AI is building a decentralized protocol to create an Intelligent Metaverse inhabited by Interactive and Intelligent NFTs.



The Newcoin Protocol is a scalable and interoperable blockchain for Social 3.0, enabling the new community-owned, decentralised social economy of data ownership and creative coordination through DAO, NFT and DeFi standards.

# Our Portfolio

Over 78 Strategic Investments & Counting



**SOLSTARTER**

Solstarter is the community first IDO platform for Solana - empowering launchpad projects to raise liquidity in a fair & decentralized manner.



**SUPRA  
ORACLES**

SupraOracles is bridging real-world data to automate, simplify, & secure the smartcontracts of financial markets.

**ASTRA**

Astra is a network of virtual cities, where you can buy nft assets with real life utility, play crypto games and attend virtual events with your avatar.



**Astra**

Astra is a decentralized compliance solution for the crypto space. Astra mission is to equip the DeFi world with a fully decentralized compliance layer.



**smoothie**

Smoothie is a tokenized awards protocol that helps founders launch web3 projects.



**Virtue Alliance**

Virtue Alliance is a P2E Decentralized Autonomous Organization. We help gamers realize peak performance using proprietary technology and analytical insights.



**metaENGINE**

metaENGINE is the World's Only Web3 Game Engine That Creates The Metaverse.



**THEOS**

THEOS is a decentralized creator-based financial ecosystem. The instant liquidity protocol for non-fungible tokens.

# Our Portfolio

Over 78 Strategic Investments & Counting



## Polystarter

The Native Decentralized Launchpad for Projects Building on Polygon. It is a launchpad empowering your ideas to raise capital in a fair, transparent and decentralized way.



## NFractiOn

Unique Gamified NFT Features & Cross-chain NFT Marketplace.



An awesome tower defense game that offers a rich gaming experience with multiple opportunities to earn money using the blockchain.



## UFO Gaming

UFO Gaming (\$UFO) is a fully decentralized gaming platform bridging traditional games onto the blockchain and giving players the ability to earn while playing.



## Whalemap

Actionable on-chain data for Bitcoin trading. Track bitcoin whales and hodlers.



**HYPEX**

Everything in HypeX Metaverse will have a physical copy in the real world. Users can trade/collect NFTs to redeem the physical sneaker. It removes the authentication and delivery processes, thus, increasing the liquidity of the sneaker market.



DopeWarz is a comprehensive Metaverse, full with a virtual economy that enables people to buy and sell virtual assets to earn real world tradable assets.



Enter Gamesta, the smart contract based guild enabling investors to connect and empower thousands of under privileged players throughout The World. Let's Unleash GameFi together.

Ghaf Capital Partners

# Our Portfolio

Over 78 Strategic Investments & Counting



Dapi's world leading banking API is the bridge between your app and your users' bank accounts. Securely initiate payments and access data in real time with one simple integration.



Axes Metaverse is a blockchain-based meta-universe created by Azur Games, one of the world's leading mobile game publishers.



SithSwap is a nextgen AMM on Starknet featuring instant volatile and stable swaps with ultralow slippage, zero fees and the full security of Ethereum.



Gather is a Web3 content monetization tool for websites & apps, bringing the ad-free internet with its Cloud & Layer1 blockchain to build dApps on top of it.



Mystiko Network is the base layer of web3 that provides both connectivity and confidentiality to all blockchain data, transactions and applications.



Redux (Formerly Libre DeFi) is a Web3 Accelerator and IDO Launchpad built on Ethereum.



The Leading NFT powered Play-to-Earn Fantasy Game on Solana.



Escrow Protocol is a decentralized (crowd)funding platform, that releases investors' contributions to a funded project in payouts for Milestone completions.

# Our Portfolio

Over 78 Strategic Investments & Counting



The Plagood (play•good) is a synthetic media platform that allows users to swap themselves into their favorite music videos.



**bluw hale**

A Decentralized Personalization Protocol Transforming Web3 with AI and Contextual Data.



The decentralized platform empowering drivers, commuters, and community developers through blockchain technology.

**3 Others  
Announcing Soon**

# Meet the team

## Shihab Al Hashimi

Managing Partner

Shihab is a blockchain enthusiast and angel investor, who has a passion for supporting and working with exciting companies in the blockchain space. Shihab has a vast experience investing in the space. Since 2017, he has made private and seed round investments in over 100 projects. Shihab has served as a blockchain consultant for private businesses in the UAE, connecting them to blockchain technology solutions for their ecosystems.

Most recently Shihab served as an Advisor to Immutable X, in which he was responsible for advising on tokenomics, leading all exchange listings, market makers negotiations, as well as the DEX and farming rewards implementation strategy.

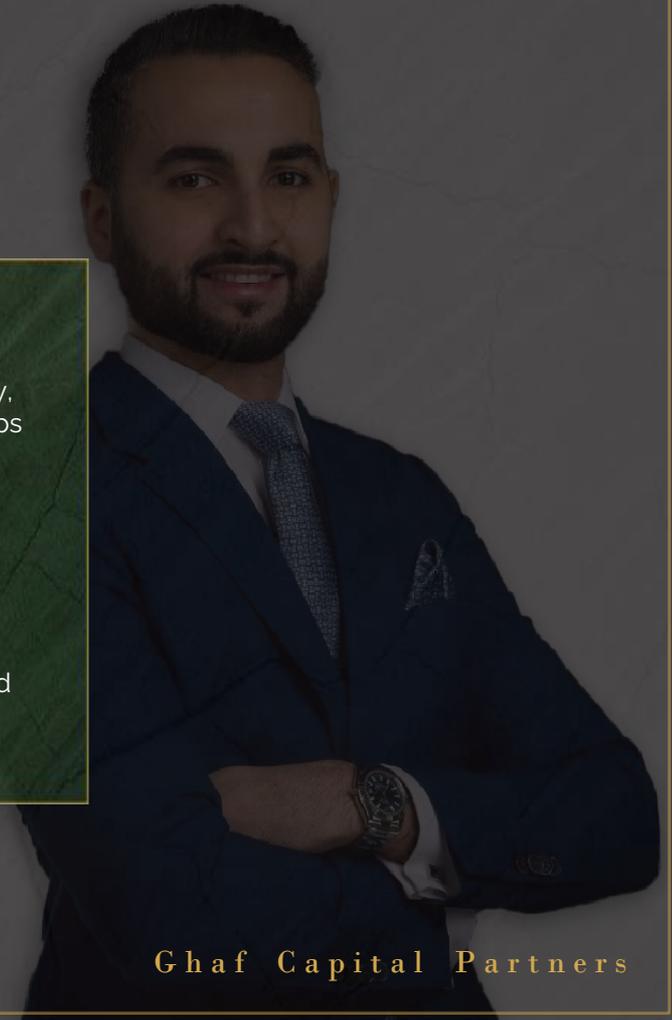


# Meet the team

## Feras Al Sadek

Managing Partner

Feras Al Sadek is an entrepreneur & angel investor who has entered many ventures throughout his career across multiple industries including hospitality, real estate, blockchain & tech – ranging from start-ups to well-established enterprises. He has won various awards for his businesses as well as himself such as the Marketing Professional of the year. He began his career by co-founding 3 award-winning businesses and later joined a family-owned hotel chain & its affiliated brands and a construction conglomerate where he was able to focus on marketing and business development. He currently sits on the board of advisory for a few start-ups and is the head of MENA for Boba Network.



Ghaf Capital Partners

# Meet the team

## Sheikh Al Mualla bin Ahmed Al Mualla

Partner - Leadership

Sheikh Almualla bin Ahmed Almualla is a member of the royal family of the UAE. Almualla is a tech enthusiast with diverse knowledge in business, politics and economy. He is always looking for the latest valuable innovations, his interest in technology has led him to build multiple tech businesses and established an international financial firm Persici Financial Services. Almualla has been investing in the crypto space since 2016, providing seed funding and backing a variety of top crypto projects.

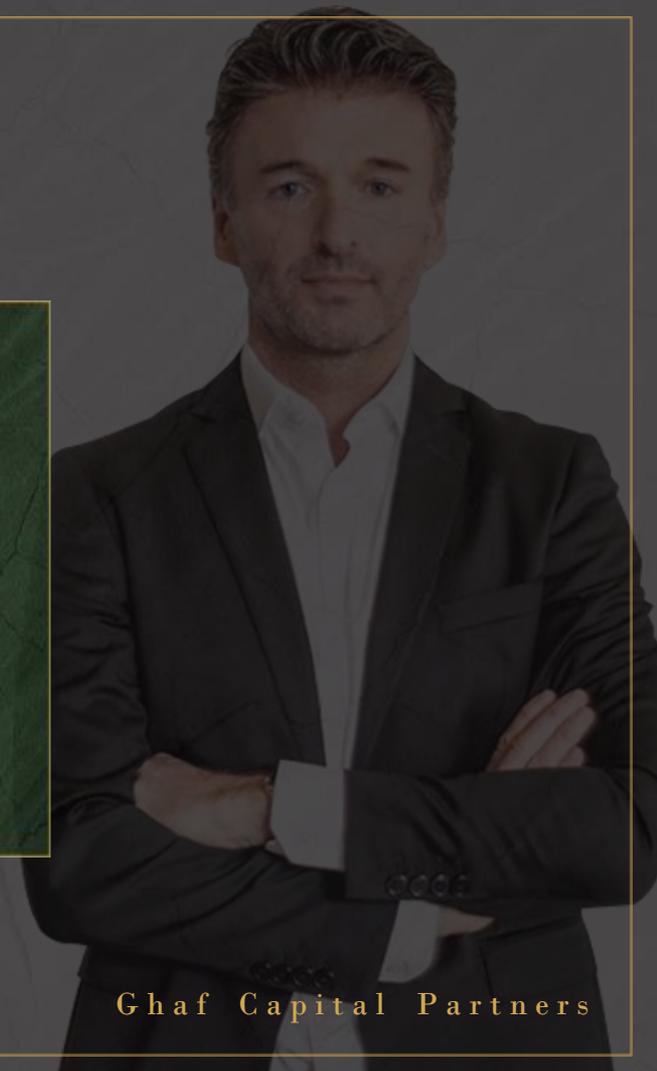


# Meet the team

## Hubertus Thonhauser

Partner - Chairman

Hubertus was co-founder and sole investor in Babil Games, a leading mobile-games publisher in the MENA region that was acquired by NASDAQ listed Stillfront Group in 2016. He has over 20 years of experience in starting up, growing and managing companies in the regulated gaming industry and as tech-investor active in Europe, the US, and the GCC. Through his family office VC firm Enabling Future, Hubertus has been investing primarily in fin-tech, market places and starting from 2017 backed various projects in the crypto space, including layer one protocols, crypto-derivatives providers and institutional custodian solutions. Hubertus was former Chairman of the Tezos Foundation.



Ghaf Capital Partners

# Meet the team

## Tariq Rashid

Partner - Community

Tariq brings with him an excellent reputation and widespread knowledge in the crypto space, having participated in many startups; he is well versed in examining Fintech projects. In addition, Tariq has an extensive, high net worth network across the Middle East with the same forward-thinking perspective on blockchain technology. Tariq previously worked at a family owned conglomerate, one of the leading in the region, in industries such as hospitality, automotive and education. Tariq is also serving as an advisor at Kinesis Money.

# Meet the team

## Raghav Jerath

Partner - Technical

Raghav or better known as Reggie is a serial entrepreneur, leadership and management professional and an accredited chartered manager from the Chartered Management institute. Reggie has scaled startups from idea to growth stage with revenues reaching as high as 200,000 USD per month. He has led teams varying from ten to two hundred people of a multidisciplinary background. His career also includes stints at MSLgroup and other large integrated agencies where he handled medium to large scale public, private and NGO accounts. He is a firm believer and practitioner of the hersey-blanchard situational model of leadership.



Ghaf Capital Partners

# Meet the team

## Rahul Suri

Partner - Strategy

**Entrepreneur** & Investor within the realm of retail professional services in Dubai, co-founded in 2009 – InRetail consultants, a retail focused recruitment firm. Grew company to top 10 industry specific recruitment outfits and exited in 2012. Founded Ritz Search in Dubai in 2012, a retail focused firm, working with over 60+ brands in 3 continents. In 2017 founded Savy Capital Partners – an investment family office focused on helping young technology companies gain access to capital and mentorship to further their growth. In 2020 entered the Blockchain industry as Fund of Funds and direct pre-ICO placements, mentoring young teams to grow profitable businesses.

Ghaf Capital Partners

# Meet the team

## Ilya Tokhner

Partner - Strategic Partnerships

Ilya was named among the "52 Hottest New Stars in Silicon Valley" by Business Insider in 2014 and advises over a dozen startups and tech companies in North America. He currently serves as Partner and Head of Business Development at AG TECH, bridging the technology gap between Kazakhstan and the United States/Silicon Valley. Previously Ilya was first employee and Head of Business Development, Fond.co (formerly AnyPerk) a Y-Combinator company, first employee and Head of Business Development, Bina Technologies (acquired by Roche 2014) a Stanford Spin Off Venture, and International Sales at Boeing. Ilya holds an MBA from Vanderbilt University and a B.S. in International Business, Magna Cum Laude, from Cal State Long Beach.

# Meet the team

## Mudather Al Hashimi

Business Development  
Executive

Mudather is a project engineer with many years of experience in the Aluminum industry. He has also been active in the crypto space since early 2017, having invested directly in many different Blockchain companies. Following his passion for the crypto industry, He has also worked closely with many projects integrating from Web2 to Web3.

# For Our Emirates We Plant

What is the solution to climate challenges of carbon emissions, extreme heat, wildfire, water security, and saving biodiversity?

Answer: Trees, they are absolutely central to solving them all. Trees are essential to addressing the myriad of environmental, societal, and climate issues the world is facing right now. They can both help slow climate change as well as protect us from the coming impacts. By helping protect and grow trees we can also boost and create jobs.

This cause leads us to join EEG's urban afforestation programme – "For Our Emirates We Plant". Since 2007, EEG has been actively involved in planting indigenous tree saplings across the UAE. Through this programme, we uphold the vision of our founding father and do our part in ensuring that UAE moves forward as he envisioned it. In the words of the late HH Sheikh Zayed Bin Sultan Al Nahyan "We pay the utmost care and attention to our environment for it is an integral part of our country, our history and our heritage. Our forefathers and our ancestors lived in this land and coexisted with its environment, on land and in sea, and instinctively realised the need to preserve it".

The clock is ticking on climate, and our forests; Our climate and communities depend on it.

As EEG's motto goes, together for a better environment!



# Dubai Paperless Strategy

Ghaf Capital Partners has always been on the forefront, of representing itself as an agent of change to adapt to the ever-changing Environmental and Economic landscape of the country, therefore it actively embarks on initiatives that are in alignment with the Government of the Dubai and UAE.

One such initiative is the Dubai Paperless Strategy, "DUBAI GOVERNMENT WILL ISSUE ITS LAST PAPER TRANSACTION IN 2021, WE'VE INSTRUCTED DIGITAL DUBAI OFFICE TO OVERSEE THIS GOAL" - His Highness Sheikh Hamdan Bin Mohammed Al Maktoum during Digital Dubai's Future Now Event, April 16 2017. The Dubai Government will no longer issue or require "Paper Documentation" to carry out any of its operations, the workflow shall now be digitized.

This initiative is also a step in the direction of, Dubai minimizing its carbon footprint and contributing for the betterment of the Environment and overall health of society, "By eliminating the 1 billion pieces of paper used by the government each year, we could save enough money to feed 4 million children, prevent 130,000 trees from being cut down, and save 40 hours of productivity to give people more time to spend doing what they love"

In order for the Dubai Paperless Strategy to be a complete success, everyone has to come together and partake in this great initiative not just Government Entities. For this reason, Ghaf Capital Partners has incorporated this strategy into their corporate culture and is recalibrating its internal processes to reflect its transition to a paperless future. By Q2 of 2022 Ghaf Capital Partners will be completely paperless!





# Contact Us

**Let's Work Together**

Dubai, UAE



[info@ghafcapital.ae](mailto:info@ghafcapital.ae)



[/ghafcapital](https://www.instagram.com/ghafcapital)



[/ghaf-capital-partners](https://www.linkedin.com/company/ghaf-capital-partners)



[/GhafCapital](https://www.telegram.com/@GhafCapital)



[/ghafcapital](https://twitter.com/ghafcapital)

G h a f   C a p i t a l   P a r t n e r s

# DISCLAIMER

This presentation has been prepared by Ghaf Capital Partners (the 'Company') and is general background information about the Company's products at the date of this presentation. The information in this presentation is provided in summary form only and does not purport to be complete. This presentation does not contain all the information that is or may be material to investors or potential investors and should not be considered as advice or a recommendation to investors or potential investors in respect of the holding, purchasing or selling of securities or other financial instruments and does not take into account any investor's particular objectives, financial situation or needs. By attending the presentation or by reading the presentation slides you agree to be bound as follows: This presentation has been made to you solely for information purposes. This presentation may be amended and supplemented as the Company sees fit, may not be relied upon for the purpose of entering into any transaction and should not be construed as, nor be relied on in connection with, any offer or invitation to purchase or subscribe for, underwrite or otherwise acquire, hold or dispose of any asset issued by the Company, and shall not be regarded as a recommendation in relation to any such transaction whatsoever. The contents of this presentation should not be considered to be legal, tax, investment or other advice, and any investor or prospective investor considering the purchase or disposal of any assets of the Company should consult with its own counsel and advisers as to all legal, tax, regulatory, financial and related matters concerning an investment in or a disposal of such assets and as to their suitability for such investor or prospective investor. This presentation contains forward-looking statements. These statements may include the words 'believe', 'expect', 'anticipate', 'intend', 'plan', 'estimate', 'project', 'will', 'may', 'targeting' and similar expressions as well as statements other than statements of historical facts including, without limitation, those regarding the financial position, business strategy, plans, targets and objectives of the management of the Company for future operations including development plans and objectives). Such forward-looking statements involve known and unknown risks, uncertainties and other important factors which may affect the Company's ability to implement and achieve the economic and monetary policies, budgetary plans, fiscal guidelines and other development benchmarks set out in such forward-looking statements and which may cause actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company's present and future policies and plans and the environment in which the Company will operate in the future. Furthermore, certain forward-looking statements are based on assumptions or future events which may not prove to be accurate, and no reliance whatsoever should be placed on any forward-looking statements in this presentation. The forward-looking statements in this presentation speak only as of the date of this presentation, and the Company expressly disclaims to the fullest extent permitted by law any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in expectations with regard thereto or any change in events, conditions or circumstances on which any such statements are based. Nothing in the foregoing is intended to or shall exclude any liability for, or remedy in respect of, fraudulent misrepresentation. The information in this presentation has not been independently verified. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the presentation and the information contained herein and no reliance should be placed on it. Information in this presentation (including market data and statistical information) has been obtained from various sources (including third party sources) and the Company does not guarantee the accuracy or completeness of such information. All projections, valuations and statistical analyses are provided for information purposes only. They may be based on subjective assessments and assumptions and may use one among alternative methodologies that produce different results and to the extent they are based on historical information, any they should not be relied upon as an accurate prediction of future performance. Any financial data in this presentation are solely for your information, as background to the Company and may not be relied upon for the purpose of entering into any transaction whatsoever. The financial information set out in this presentation is based on certain important assumptions and adjustments and does not purport to represent what our results of operations are on an audited basis or actually will be in any future periods. Furthermore, no representation is made as to the reasonableness of the assumptions made in this presentation or the accuracy or completeness of any modelling, scenario analysis or back-testing. The information in this presentation is not intended to predict actual results and no assurances are given with respect thereto. None of the Company, its advisers, connected persons or any other person accepts any liability whatsoever for any loss howsoever arising, directly or indirectly, from this presentation or its contents. All information, opinions and estimates contained herein are given as of the date hereof and are subject to change without notice.